



NUNAWADING
UNIVERSITY OF THE THIRD AGE

ANNUAL REPORT 2025 – 2026



U3A Nunawading Incorporated

**Nunawading Community Hub
96 - 106 Springvale Road
Nunawading Vic 3131**

**Phone (03) 9878 3898
Email admin@u3anunawading.org.au
Website u3anunawading.org.au**

Committee of Management 2025 - 2026



Top row L – R: Gary Walker (President), Bronwyn Hughes (Vice-President), Ken Briscoe (Vice-President), Sue Ebert (Secretary), Colin Carter (Treasurer)

Middle row L – R: Elsie Mutton (Course Administrator), Carl Di Giovine, Gita Hickman, Helen Smith, Huah Eu

Bottom row L – R: Linda Hammond, Marlene Fernandes, Paulina Chong, Russell Baird, Teresa O'Brien

OUR VISION

“Living, Learning and Enjoying Retirement”

OUR MISSION

Supporting positive ageing by providing opportunities for learning, exercise and social interaction for retired and semi-retired members of the community.

OUR VALUES

- Respect for all
- Friendship through social connection
- Sharing knowledge, skills, experience and time
- Diversity of membership
- Empathy

U3A Nunawading acknowledges the traditional owners of the land on which we meet – the Wurrundjeri people – and pay our respects to their Elders past, present and emerging.

U3A Nunawading acknowledges the ongoing support provided by the City of Whitehorse.



2026 ANNUAL GENERAL MEETING

11 am Wednesday 19 August 2026

Order of Business

- 1 Apologies
- 2 Confirm Minutes of 2025 Annual General Meeting
- 3 Receive the 2026 President's Report
- 4 Receive the Statement of Accounts and Auditors Report for the period
1 July 2025 to 30 June 2026
- 5 Notification of Membership Fee for 2027
- 6 Notification of Appointment of Auditor for 2026/2027
- 7 Election of Office Bearers and Committee Members 2026/2027
- 8 Presentation of Life Memberships
- 9 Any Other Business

Guest Speakers Annie Grigg, President U3A Victoria

Felicia Galanis,
Whitehorse City Council Community Facility Coordinator

Light refreshments in Studio 1

96-106 Springvale Road,
Nunawading, Vic. 3131
Telephone: (03) 9878 3898

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Web: u3anunawading.org.au



MINUTES OF THE 2025 ANNUAL GENERAL MEETING

Held on 20 August 2025 at 11 am

**Studio 1, Nunawading Community Hub,
96 – 106 Springvale Road, Nunawading, Vic, 3898**

The President, Gary Walker, welcomed everyone. The meeting opened at 11:05 am.

The current Committee of Management was introduced: Vice-President Bronwyn Hughes, Vice-President Ken Briscoe, Secretary Sue Ebert, Treasurer Colin Carter, Course Administrator Elsie Mutton OAM, Athalie Edis, Carl Digiovine, Carola Lehmer, Helen Smith, Huah Eu, Pauline Chong, Philip Chan, Sue Fraser, and Marlene Fernandes.

The President declared the 2025 AGM of U3A Nunawading open.

Attendance

U3A Nunawading Life Members

Barbara Gardiner, Deidre Dyer, Valerie Donlon, Noela Winter, Liz Hooper, Leo Sargent, Annette Mason, Lindsay Glen, Barbara Worcester, Frank Chai and Paul Makinson.

110 U3A Nunawading Members attended the AGM

The following guests were acknowledged:

Matt Gregg, Federal member for Deakin, Nick McGowan, North-Eastern Metropolitan Legislative Council; John Mullahy, State Member for Glen Waverley. Alana Weekes, Eastern Access Community Health.

From Whitehorse City Council

Keiran Schneider, Community Facility Manager; Sonia German, Team leader of Community Facilities; and Lisa Williams, Community Development Officers (Positive Aging).

From U3A Network Victoria

Annie Grigg, President; Kylie Gerber, Member Services Officer and Nicole John, Operations Officer.

Christina Varsavsky, President U3A Knox and Rosie Bishop, President U3A Croydon.

APOLOGIES

Apologies have been received from Dr Carina Garland, Federal member for Chisholm; Paul Hamer, MLA Box Hill; Jane Evans, President U3A Waverley; Shirley Fung, President U3A Manningham and David Gannon, Life Member U3A Nunawading.

MINUTES OF THE PREVIOUS ANNUAL GENERAL MEETING

A copy of the 2024 AGM minutes was included in the 2024/2025 Annual Report which has been available on the website for the previous week.

Moved that the Minutes of the 2024 AGM reflect an accurate account of the proceedings: Liz Hooper. Seconded: Helen Smith. Carried

CORRESPONDENCE

No correspondence was received.

PRESIDENT'S REPORT FOR THE YEAR TO 30 JUNE 2025

The president thanked all volunteers who have contributed their time to ensure U3A Nunawading's continued success.

He gave an outline of the many activities and contributions that Committee of Management members facilitate and administer to support our members and thanked those involved for their time and commitment to U3A.

He congratulated U3A Nunawading class leaders and others who have had their dedication and efforts acknowledged with awards.

The Whitehorse City Council and the Hub Staff were thanked for their support and willingness to assist us when needed.

There were no questions.

Gary Walker moved that the 2024/2025 President's Report be accepted:

Seconded: Valerie Donlon. Carried

FINANCIAL ACCOUNTS AND AUDITOR'S REPORT

Colin Carter gave an overview of the major factors contributing to operating results during the 12 months to 30th June 2025 as detailed in the Income and Expense Report and Balance Sheet.

Colin Carter moved that the 2024/2025 Financial Report be accepted:

Seconded: Mary Fenelon. Carried

NOTIFICATION OF MEMBERSHIP FEE FOR 2026

The Treasurer announced that the membership fee for 2026, agreed by the Committee of Management would remain at \$60 for all members.

APPOINTMENT OF AUDITOR FOR YEAR ENDING 30 JUNE 2026

The Treasurer announced that the Auditor for the financial year ending 30 June 2026 appointed by the Committee of Management is TBT Accounting Pty Ltd.

The Treasurer thanked Carola Lehmer, Sim Chin, and Cynthia Au for their accounting support.

ELECTION OF COMMITTEE OF MANAGEMENT

In accordance with the Constitution, all positions were declared vacant at this AGM.

The term of office for all Officer Bearers and Ordinary Committee Members is one year, with a limit of four consecutive years for Office Bearers.

Ken Briscoe declared the position of President was vacant.

As only one nomination was received for the position of President, Gary Walker was duly elected to the position of President for the next twelve months.

Ken Briscoe handed the Chair to President Gary Walker.

The President declared that as there was only one nomination for each of the two positions of Vice President, Ken Briscoe and Bronwyn Hughes were duly elected to the positions of Vice President for the next twelve months.

The President declared that as there was only one nomination for the position of Treasurer, Colin Carter was duly elected to the position of Treasurer.

The President declared that as there was only one nomination for the position of Secretary, Sue Ebert was duly elected to the position of Secretary.

The President declared that the following nominations for the positions of Committee Member were received: Helen Smith, Paulina Chong, Marlene Fernandes, Elsie Mutton OAM, Carl DiGiovine, Huah Eu, Teresa O'Brien, Gita Hickman, Michelle Loh and Russell Baird.

In accordance with the Constitution, as the number of nominations received does not exceed the number of positions vacant, the President declared that these ten members are duly elected to the Committee of Management for the next 12 months.

The President congratulated everyone on their appointments and welcomed Teresa O'Brien, Gita Hickman, Michelle Loh and Russell Baird to the Committee of Management 2025-26.

Retiring Committee Members

The President acknowledged the contribution of the 4 members of the 2024 – 25 Committee of Management who were retiring: Athalie Edis, Carola Lehmer, Sue Fraser, and Philip Chan.

LIFE MEMBERSHIPS

The president awarded Life Membership to Maureen Milton and Tony Widdows for the outstanding contribution these U3A members have made to the organisation.

OTHER BUSINESS

As there was no further business, the President declared the 2025 Annual General Meeting closed at 11:56 am.

Signed.....

Date.....

PRESIDENT'S REPORT 2025-2026

The Year in Review

U3A Nunawading has continued with excellent growth and has got to the point where we had to close membership to new members from the end of May 2026. We also welcomed a number of new Leaders and new classes for 2026.

We introduced a new member system "Member Wizard", which went live on 9 July 2026. Congratulations to Ken Briscoe and the Implementation Team for their tireless efforts in making sure that everything went to plan. Let me assure members that there were many months of planning involved to make sure that the changeover from UMAS to Member Wizard went smoothly. We are very fortunate at U3A Nunawading to have such dedicated and professional people involved in the management of our U3A.

At the last AGM we welcomed Gita Hickman, Teresa O'Brien, Michelle Loh (resigned December 2025) and Russell Baird to the Committee of Management and early in 2026 Linda Hammond was appointed to fill the vacancy. I thank them all for making a positive contribution to the running of our U3A.

Course Administration

The past year has been very busy for the Course Administration team of Elsie Mutton, Ken Briscoe, Skip Lam, Cynthia Au, Mai Roff and Ian Grayson and I thank them for their dedication and time spent to ensure that every member is accepted into at least one class of their choice.

We finished 2025 with a membership of 2933 members. In 2026, we had 9 Leaders leave, 19 new Leaders welcomed, 19 classes cancelled and 21 new classes established. We now have 265 Leaders and Co-leaders who offer their time and expertise on a weekly basis.

As new members join and discover how U3A works, they often offer to share their skills and knowledge with others and so we are able to extend our knowledge base and increase our pool of volunteers.

Our computer classes are still relevant as our members try to understand new technology like AI, digital photo editing, how to download free Google tools, travelling with a smart phone – to name just a few. Many thanks to our Computer and Digital Technology Class coordinators, Tony Widdows and Helen Smith. We have been able to increase the number of our one-on-one technology help sessions, "Appy Hour", thanks to some members volunteering their time to help our members with personalised assistance. With some classes continuing to run on Zoom, our thanks to Sue Ebert for continuing the important role of Zoom Administrator.

The Body Scan program provided by City of Whitehorse was once again very popular with most members going away with a thought on how they might change their health and fitness.

In Term 1 of 2026 we welcomed the installation of the Seniors Exercise Equipment to Tunstall Park. It has been great to see some of our members making good use of the equipment and improving their fitness levels.

Once again, we supported the Thornburn Ladies Badminton Club in the Biggest Morning Tea to raise money for breast cancer research. Three quilts were donated by U3A members to be raffled. There was also a “guess how many lollies in the jar” fundraiser and a raffle held on the day with numerous prizes. A total of around \$3000 was raised.

Member Wizard – Our new Membership and Class Management System

The major project for 2025/26 for the Course Admin Team was the replacement of our existing UMAS Membership and Class management system by Member Wizard. This system was chosen by U3A Network Victoria in 2024 as their preferred replacement for UMAS which after some ten years of operation was nearing end of life. U3A Nunawading decided to proceed with a trial of the system on test data in Term 3 2025. After requesting a number of enhancements to the system, the decision was made to proceed with the migration.



This 9-month project involved a project team consisting of:

- Project Leader: Ken Briscoe
- Course Administration: the entire CA Team
- Webmaster, Newsletter editor and logo designer: Helen Smith
- Financials (migration from Quick Books to Member Wizard) Colin Carter
- Training Plan Co-ordinator: Elsie Mutton with Helen Smith, Tony Widdows and the Appy Hour team providing training
- Reception Desk Co-ordinator: Gita Hickman
- Documentation Co-ordinator: Valerie Donlon
- Committee Co-ordinator: Gary Walker
- A supporting cast for testing and assistance validating the system configuration and documentation: Committee members, selected Leaders and Members

Congratulations to you all and a huge thank you for your countless hours of work in making the implementation such a success.

All existing Classes, Active Member details and Enrolments were transferred to the new system in June 2026. Leaders' and Members' guides were printed, and a Leaders' information session was held on Wednesday 8 July 2026. Member Wizard officially went live on Thursday 9 July in readiness for the start of Term 3 on Monday 13 July. Members and Leaders quickly became familiar with registering and using the new system and very few issues were encountered. Our payments system was switched from PayPal to Stripe as part of this implementation and was immediately used by a number of members without problems.

Member Liaison

The Member Liaison Sub-Committee remains committed to ensuring that every new member receives a warm welcome and ongoing support as they begin their journey with U3A Nunawading. Fostering a sense of belonging and making members feel valued from the start continues to be one of our key priorities.

Throughout the year the Sub-Committee organise Welcome Morning / Afternoon teas at the beginning of each term while also maintaining a focus on member welfare. These gatherings provide an informal and friendly environment where new members meet others, become familiar with U3A's procedures and events and have their questions answered. Feedback has been overwhelmingly positive, with many participants expressing their appreciation for the opportunity to connect and feel included from the very start of their membership.

Thank you to Co-ordinator Marlene Fernandes and her Sub-Committee of Barbara Gardiner, Bronwyn Hughes, Huah Eu, Lynne George, Scarlett Cheng, Sue See and Sue Fraser for making our welcoming efforts successful.

Reception Desk Volunteers

More than 80 Reception Desk Volunteers (RDVs) generously give their time and friendly faces to provide a welcoming first point of contact for members and prospective members of U3A Nunawading. Their willingness to assist members at all times is greatly appreciated and contributes significantly to the warm and supportive atmosphere of the organisation.

RDVs also demonstrate remarkable flexibility, often swapping shifts at short notice and taking on a variety of additional tasks. These include assisting with tickets for social events, Body Scans, Appy Hours and many other activities that help ensure the smooth running of daily operations.

A special thank you to all Reception Desk Volunteers was expressed at the Volunteer Morning Tea held in December 2025. It was wonderful to see so many volunteers attending and enjoying the opportunity to be recognised for their valuable contributions.

An information session was held in January 2026 to refresh the knowledge of returning RDVs and provide training and support for new volunteers joining the team. Thank you to the Administration Team who are always available to assist.

A special "thank you" to Gita Hickman who has done an exceptional job in coordinating these special band of volunteers in her first year as a member of our Committee of Management.

Communications

With such a large member cohort, U3A Nunawading needs clear means of communicating with members. We use a variety of methods, including the U3A website, monthly Update newsletters, the large display screens and our pin-up

noticeboard where a printed copy of the newsletter is displayed as well as other key notices.

Our website offers members all-hours access to information such as term dates, public holidays, enrolment information, class notes, bridge scores and online safety information, all of which is available in four languages in addition to English. The website links to the membership system, which has been UMAS up to now, but from July is Member Wizard. Across both systems, a full list of classes is visible on the website without logging in.

With the change in membership system, a key issue to communicate in 2026 has been the move to Member Wizard. While the new system also offers a website template for no charge, the features are limited and we decided that we would stay with our current version for now to minimise disruption to members.

Our newsletter articles aim to alert members of upcoming events and classes available for enrolment, celebrate past events with photo galleries of social and other fun activities and inform members of other items of general interest. Our newsletter articles are also stored on our website, with the latest newsletter displayed on the home page. We use the MailChimp platform to send an email with the summary paragraph for each article as an email Update, linking back to the website for the full article. MailChimp is also used to send important notices to members throughout the year.

The large display screens are an eye-catching way to gain members attention and to promote activities in a colourful way. Our noticeboard at the Hub provides another avenue for access to the newsletter and other information. It enables those who may not have seen the email newsletter to keep up to date.

Thank you to our Co-ordinator and webmaster Helen Smith and her Communications team of Janice Jones, Mandy Parry-Jones, Grace Lee, Benedict Chow, Susan Hosseini, Valerie Donlon, and Colin Wilson-Evered for their contribution to our excellent communication to members.

Summer School

The 2026 Summer School was delivered in a condensed one-week format, compared with the two-week program offered in previous years.

The program covered a broad and diverse range of subject matter and attracted strong participation with 1643 attendances. We had presentations by a retired detective, a fire safety officer, a cardiologist, a gut health professional, specialists from the Commonwealth Bank and the Health sector. Additional presenters covered topics ranging from happy and healthy exercise to AI and online safety. We also had a number of cooking classes, 3 external events and 3 movie sessions.

Members also enjoyed a wide variety of practical and creative activities including an introduction to watercolour painting, facial massage, embroidery hoop making and candle decorating. Culinary highlights included frankfurt balls, spiral shell curry puffs, seaweed sauce packs and pork jerky.

Thank you to the 22 guest speakers as well as 14 U3A Nunawading speakers who generously gave their time to make Summer School such a success.

A huge thank you to Carl Di Giovine who co-ordinated Summer School this year. The feedback was excellent. Congratulations Carl.

Social Events

Over the past twelve months the Social Committee has hosted a variety of engaging events for members, partners and friends.

In September 2025 we held a Spring Lunch at the Mulgrave Country Club. The Panaroma room set-up was very bright and cheery where 76 guests tucked into a meal of buttered chicken or barramundi fish followed by dessert. There were shouts of delight as mystery prizes were presented to lucky ticket holders and then the dancing began with enthusiastic participants showcasing their skills on the dance floor. An enjoyable afternoon was held by all.

In October 2025 we hosted a successful mooncake demonstration presented by Lan Tiet which also raised \$1200 to support the Niemann-Pick charity.

The Social Committee marked Harmony Day in March 2026 by hosting presentations and a community food-sharing event. The celebration included a vibrant Filipino dance, featuring performers in traditional costumes and ornate hats, followed by a series of lively Scottish, English and Welsh dances, which invited enthusiastic audience participation, injecting energy and fun into the session. The musical program featured the Choir performing classic Australian songs, followed by the Ukulele Jammers who played a series of popular Aussie medleys. Overall, a very enjoyable session that celebrated our members' cultural diversity.

In May 2026 we held a Four O'clock Forum, "Coffee with a Cop", featuring guest speaker Leading Senior Constable Curtis Williams. He shared vital personal safety strategies, emphasising situational awareness on public transport, on the street and near ATMs. Leading Senior Constable Williams also outlined cost-effective home security methods. Additionally, he targeted scam prevention, reminding attendees never to share personal data with unverified callers. He noted that major institutions communicate via mail or email rather than cold calling and urged everyone to verify phone numbers independently and inspect email attachments carefully.

Our afternoon dance held in June 2026 was a great success bringing together 120 members who hit the dance floor to a wonderful variety of music showcasing the incredible amount of talent within our U3A membership. Congratulations to Chris and Marion Winterbine who won the dance challenge to be crowned the King and Queen of Dance. There were also a number of door prizes won by lucky ticket holders. A special thank you to our wonderful dance leaders – Alan and Lan Tiet, Paul Piggott, Betsy Gumma, Paulina Chong and Kim Tu – for their invaluable contributions in making the event such a success.

Thank you to our Social Co-ordinator Bronwyn Hughes and her hard-working Social Committee for trying a few new things this past twelve months, all of which were fun and most enjoyable.

Risk Management and Governance

Thank you to Russell Baird for his work over the past year in our Risk management and Governance area where all of our Policies and Procedures have been reviewed to meet all ACNC obligations.

Participation in Community Events

The 2025/26 year has been another outstanding year for U3A Nunawading, with a diverse range of events celebrating lifelong learning, creativity, community involvement and cultural diversity.

Grand Opening of Whitehorse Seniors Festival – U3A Nunawading’s 35th Anniversary

U3A Nunawading was once again the host of the of the Grand Opening of the Whitehorse Seniors Festival, while also celebrating our 35th Anniversary. The event attracted around 500 visitors and was a tremendous success. The Hub came alive with performances by our Choir, Silver Grove Swing Band, various dance groups and musicians, alongside engaging displays of art and craft. Family members, friends and the wider community joined us in celebrating the remarkable talents, enthusiasm and achievements of our members. The event highlighted the spirit of lifelong learning and community participation that has defined U3A Nunawading over the past 35 years.

Spring Festival

The Spring Festival once again provided an excellent opportunity for our members to perform and engage with the wider Whitehorse community. Working with the City of Whitehorse, U3A Nunawading contributed to this much-loved annual community event through a vibrant program of performances and activities and showcased the talent and enthusiasm of our members while strengthening our valued collaboration with the Council and promoting U3A within the broader community.

End of Year Concert – December 2025

Our annual End of Year Concert concluded another successful year of learning and friendship. The concert featured a wonderful mix of experienced performers and members taking the stage for the very first time. Music, singing and dance created a festive atmosphere, with audience participation adding to the enjoyment and reinforcing the welcoming and inclusive nature of our organisation.

Whitehorse Culture Fest – Strathdon House and Gardens

Our English and Welsh Dancing group proudly represented U3A Nunawading at the Whitehorse Culture Fest held at Strathdon House and Orchard Precinct. Their lively

performances not only entertained the audience but also encouraged audience participation, creating fun and interactive cultural experience.

Thank you to Paulina Chong and her team of volunteers and participants for their enthusiasm and commitment to making these events such a success.

Community Awards

It is always pleasing when our members are recognised by Community Awards and 2025/26 has been no exception. Elsie Mutton and Ken Briscoe attended The Victorian Senior of The Year Awards and were very proud to witness Terry Hart receive the Victorian Seniors COTA award for services to U3A and also for volunteer work with the Sudanese Australian Integrated Learning program tutoring primary and secondary students in literacy and numeracy. He has also been a dedicated volunteer with the Sailability Victoria program offering sailing opportunities to people with physical and intellectual disabilities.

Maria Ryan was recognised by U3A Network Victoria and received a Tutor Excellence Award 2025.

Colin Carter received a Victoria Day Award 2025 from local State MP Nick McGowan for services to U3A Nunawading.

U3A Nunawading received a Deakin Award in June 2026 in the Volunteer Impact category.

Gardening Group

The Community Garden group continue to grow all sorts of fruit and vegies, all of which is available to U3A members and the local community. They have a wonderful time and continue to make our garden a showcase to the community. Congratulations for the work that you do.

City of Whitehorse

The City of Whitehorse management and staff continue to support our U3A, making sure that everything runs smoothly on a day-to-day basis. During the year we were sorry to see Hub Supervisor Kieran Schnieder move on to greener pastures and now we have the pleasure of working with Hub Supervisor Felicia Galanis and her team. Welcome Felicia.

The Budget

At our July Committee of Management meeting the Budget for 2026/2027 was approved. Details are outlined in the accompanying Financial Statements by our Treasurer Colin Carter

Committee of Management

Our Committee of Management continue to put in countless hours volunteering to ensure the smooth and efficient running of our U3A. They are a pleasure to work

with, and I thank you one and all for the dedication you show to U3A Nunawading. I'd like to acknowledge our Secretary, Sue Ebert — a huge role done with the utmost efficiency. I would also like to acknowledge Lindsay Glen and his team for their work in our IT/AV area.

At this AGM two of our current Committee are stepping down: Paulina Chong who has been on the Committee for many years and in that time served in areas including Social and Events Management and many other sub-committees. Fortunately for U3A Nunawading Paulina will continue as a Leader. Marlene Fernandes will also step down after serving for the past five years where she has done a wonderful job in the Member Liaison area. We will miss the input of these members at our meetings but at the same time look forward to the contribution of our new Committee members.

The U3A Nunawading constitution states in part that no member can serve in the office of President for more than four consecutive years and as I have reached that number I will be stepping down as President. I have nominated to stay on the Committee of Management and hopefully continue to serve this wonderful organisation.

Gary Walker
President

On behalf of the 2025- 2026 Committee of Management.

2025/2026 TREASURER'S REPORT

Annual General Meeting 19 August 2026

Financial Position

Refer to the following Financial Report for the year ended 30 June 2026.

TBT Accounting has audited the 2025/2026 accounts and issued a signed report.

Summary:

	2025/26	2024/25
	\$	\$
Membership Fees and Bank Income	164,495	157,690
Expenses	149,057	154,956
Surplus/(deficit)	15,438	2,734
Bank balances	261,423	245,097
GST recovery	3,648	4,536
Total assets	265,071	249,633
Technical and facilities reserve	30,000	30,000
Other retained earnings	235,071	219,633
Total net worth	265,071	249,633

Income – A higher than anticipated membership increase plus higher earnings on term deposits generated a higher income.

Expenses – Some expenditure planned for 2025/26 has been deferred to 2026/27, creating some savings in expenses.

The U3A Committee is satisfied with achieving a small surplus of \$15,437 for the year.

Budget goals and membership fees

Over the past few years, rising costs have been offset by a strong increase in membership. This helped us to maintain the membership fee at \$60 for the past two years.

The U3A is close to maximising available space at the Community Hub, and we will be limited on relying on new memberships to offset increasing costs.

Also, at the time of release of this annual report, our current five-year lease for classrooms has expired, and we are negotiating a new agreement. Early negotiations are indicating that we will need to allow for a significant increase in rent.

The combination of rising operational costs and a significant rent increase would create a substantial deficit in 2026/27. To keep this deficit manageable, we will be increasing the subscription to \$70.

I thank Carola Lehmer, Teresa O'Brien, Simm Chin and Cynthia Au for their banking and bookkeeping support during the year.

Colin Carter
Treasurer

U3A Nunawading Inc
Financial Report for 30 June 2026

U3A Nunawading Inc.
Statement of Income and Expenditure for the year ended 30 June 2026

	Note	2026 \$	2025 \$
Income			
Membership fees	G	153,691	146,918
Interest received from bank deposits	H	9,804	10,622
Other income		1,000	150
Total Income		164,495	157,690
Less Expenses			
Rent	I	66,982	62,558
General administration	J	31,557	26,010
Course administration , class leaders, and classes	K	28,724	27,264
Member and community events	L	15,760	14,602
Computer, office and class equipment	M	6,034	24,523
Total Expenses		149,057	154,956
Surplus / (Deficit) for year		15,438	2,734

U3A Nunawading Inc.
Statement of Financial Position for the year ended 30 June 2026

	Note	2026 \$	2025 \$
Assets			
Current assets			
Cash and cash equivalents	F	261,423	245,097
GST refund to claim from ATO		3,647	4,537
Total Assets		265,071	249,633
There are no liabilities			
Equity			
Retained surplus		235,071	219,633
Technical and facilities reserve	N	30,000	30,000
Net worth		265,071	249,633

The accompanying notes form part of these financial statements

As Audited by David J Taplin CA
TBT Accounting Pty Ltd

U3A Nunawading Inc
Financial Report for 30 June 2026

U3A Nunawading Inc.
Statement of Changes in Equity for the year ended 30 June 2026

Note	2026 \$	2026 \$	2025 \$	2025 \$
	Retained surplus	Technical and facilities reserve	Retained surplus	Technical and facilities reserve
Balance at 1 July 2025	219,633	30,000	216,899	30,000
Surplus (Deficit) for year	15,438	-	2,734	-
Balance at 30 June 2026	235,071	30,000	219,633	30,000

U3A Nunawading Inc.
Statement of cash flows for the year ended 30 June 2026

Note	2026 \$	2025 \$
Cash from operating activities		
Receipts from members and others (incl GST)	154,691	147,068
Payments to suppliers (Incl GST)	(148,168)	(156,598)
Interest from bank deposits	9,804	10,622
Net cash provided by/(used in) operating activities	16,327	1,093
Net increase/(decrease) in cash held		
Cash at beginning of financial year	245,097	244,004
Cash at end of financial year	261,423	245,097
Reconciliation of surplus for the year to net cash provided by operating activities		
Surplus for the financial year	15,438	2,734
Movement in GST refund to claim from ATO	889	(1,641)
Cash at end of financial year	16,327	1,093

The accompanying notes form part of these financial statements

As Audited by David J Taplin CA
TBT Accounting Pty Ltd

U3A Nunawading Inc
Financial Report for 30 June 2026

U3A Nunawading Inc.
Notes to the Financial Statements for the year ended 30 June 2026

- A Statement of compliance
U3A Nunawading Inc. is an Incorporated Association registered under the Associations Incorporation Reform Act 2012. It is classified as a Small Charity registered under the Australian Charities and Not-for-Profits Commission Act 2012. It is optional under this Act for the accounts to be audited, but U3A Nunawading Inc. has decided to publish audited general purpose financial statements.
- B These financial statements have been prepared in accordance with the Australian Accounting Standards Board - Simplified Disclosures and Interpretations.
- C Basis of measurement . These financial statements have been prepared on a cost basis.
- D Income tax
The association has an exemption from income tax under section 50-5 of the Income Tax Assessment Act 1997.
- E Goods and services tax (GST)
Revenues and expenses are recognised net of the amount of GST, except where the amount of GST incurred is not recoverable from the Australian Taxation Office. In these circumstances the GST is recognised as part of the item of expense.
- F Cash and cash equivalents
Includes bank deposits and bank term deposits maturing within 12 months.
- G Membership fees
Membership fees are recognised in full at the time of receipt. An increase in new members has contributed to a strong fee income in the current year.
- H Interest received from bank deposits
Interest is earned from the association's investment in term deposits.
- I Rent
An increase in classes and membership has required additional rent charges.
- J General administration expenses
Includes U3A affiliation fees, IT and telecommunication costs, auditing, bank fees and charges.
- K Course administration , class leaders, and class expenses
These include printing of course and leader handbooks, course administration and class leader photocopying, badges, stationery, class materials.
- L Member and community events
Where expenses are recouped by contributions from members, the net amount is reflected in the accounts.
- M Computer, office and class equipment
Acquisitions are written off as an expense at the time of purchase.
These are recorded in an asset register for insurance purposes and control of ownership.
- N Technical and facilities reserve
This reserve has been created to highlight the future need for a major upgrading of computer services and equipment.
- O Volunteers
All positions are staffed by volunteers and there are no paid employees.

As Audited by David J Taplin CA
TBT Accounting Pty Ltd



NUNAWADING
UNIVERSITY OF THE THIRD AGE

Financial Declaration

Per section 60.15 of the Australian Charities and Not-for-profits Commission Regulations 2022

The Committee declare that in the Committee's opinion:

- (a) there are reasonable grounds to believe that the registered entity can pay all its debts, as and when they become due and payable; and
- (b) the financial statements and notes satisfy the requirements of both the Australian Associations Incorporation Reform Act 2012 (Vic) and the *Australian Charities and Not-for-profits Commission Act 2012*.

Signed in accordance with subsection 60.15(2) of the *Australian Charities and Not-for-profits Commission Regulations 2022*.

A handwritten signature in black ink, appearing to read 'Gary Walker', with a long horizontal stroke extending to the right.

Gary Walker
President

A handwritten signature in black ink, appearing to read 'Colin Carter', with a long horizontal stroke extending to the right.

Colin Carter
Treasurer

Dated this 23rd day of July 2026

**INDEPENDENT AUDIT REPORT TO THE MEMBERS OF THE
UNIVERSITY OF THE THIRD AGE NUNAWADING INC
REG. NUMBER A0021951Z**

Scope

I have audited the financial statements of The University of the Third Age Nunawading Inc. for the financial year ended 30 June 2026 being the Statement of Profit & Loss, Statement of Financial Position, Statement of Changes in Equity, Statement of Cashflows and Notes to the Financial Statements. The members and the board are responsible for the preparation and presentation of the financial statements and the information they contain. I have conducted an independent audit of these financial statements in order to express an opinion on them to the members of the Incorporated Entity.

My audit has been conducted in accordance with Australian Auditing Standards to provide reasonable assurance as to whether the financial statements are free of material misstatement. My procedures included examination, on a test basis, of evidence supporting the amounts and other disclosures in the financial statements, and the evaluation of accounting policies and significant accounting estimates. These procedures have been undertaken to form an opinion as to whether, in all material respects, the financial statements were presented fairly and in accordance with Australian Accounting Standards and statutory requirements so as to present a view which is consistent with my understanding of the company's financial position, and the result of its operations.

The audit opinion expressed in the report has been formed on the above basis.

Audit Opinion

In my opinion, the financial statements present fairly in accordance with Australian Accounting Standards and other mandatory professional reporting requirements the financial position of the University of the Third Age Nunawading Inc. as at 30th June 2026 and the results of its operations for the year then ended.

David J Taplin

David J Taplin CA
Partner
TBT Accounting Pty Ltd
24 July 2026

**Auditors Independence Declaration
Under Section 307C of the Corporations Act 2001**

To Members of The University of the Third Age Nunawading Inc.

I declare that, to the best of my knowledge and belief, during the year ended 30 June 2026, there have been:

- a) no contraventions of the auditor independence requirements in relation to the audit;
and
- b) no contraventions of any applicable code of professional conduct in relation to the audit.

David J Taplin

David J Taplin CA
TBT Accounting Pty Ltd

Dated: 24 July 2026